



CONDENSED CONSOLIDATED INTERIM

FINANCIAL STATEMENTS

(Expressed in Canadian Dollars)

For the Six Months ended May 31, 2026

(Unaudited)

Notice of No Auditor Review

In accordance with National Instrument 51-102, Part 4, subsection 4.3(3)(a), the Company discloses that the unaudited condensed consolidated interim financial statements, and accompanying notes thereto, for the six months ended May 31, 2026 have been prepared by and are the responsibility of the Company's management. They have been reviewed and approved by the Company's Audit Committee and the Board of Directors.

The Company's independent auditor has not performed a review of these unaudited condensed consolidated interim financial statements in accordance with standards established by the Chartered Professional Accountants of Canada.

WILDSKY RESOURCES INC.
CONDENSED CONSOLIDATED INTERIM STATEMENTS OF FINANCIAL POSITION
(Unaudited – Prepared by Management)
(Expressed in Canadian dollars)
AS AT

	Notes	May 31, 2026	November 30, 2025
ASSETS			
Current			
Cash and cash equivalents		\$ 3,710,325	\$ 3,959,533
Receivables		7,313	6,714
Investments	4	2,292,960	1,371,280
Prepaid expenses	7	<u>23,089</u>	<u>42,157</u>
Total current assets		6,033,687	5,379,684
Long-term investment	5	<u>160,000</u>	<u>160,000</u>
Total assets		\$ 6,193,687	\$ 5,539,684
LIABILITIES AND SHAREHOLDERS' EQUITY			
Current			
Accounts payable and accrued liabilities		\$ 20,672	\$ 71,936
Due to related parties	7	<u>83,440</u>	<u>109,324</u>
Total current liabilities		<u>104,112</u>	<u>181,260</u>
Shareholders' equity			
Share capital	6	57,816,137	56,303,364
Subscriptions received in advance	6	-	1,325,000
Share-based payments reserve	6	10,734,832	10,456,904
Deficit		<u>(62,461,394)</u>	<u>(62,726,844)</u>
Total shareholders' equity		<u>6,089,575</u>	<u>5,358,424</u>
Total liabilities and shareholders' equity		\$ 6,193,687	\$ 5,539,684
Nature of operations and going concern (Note 1)			
Proposed transactions (Note 12)			
Events subsequent to the reporting period (Note 13)			
On behalf of the Board:			
<u>"Wilson Jin"</u>	Director	<u>"John Anderson"</u>	Director

The accompanying notes are an integral part of these consolidated financial statements.

WILDSKY RESOURCES INC.**CONDENSED CONSOLIDATED INTERIM STATEMENTS OF LOSS AND COMPREHENSIVE LOSS**

(Unaudited – Prepared by Management)

(Expressed in Canadian dollars)

	Three Months Ended May 31, 2026	Three Months Ended May 31, 2025	Six Months Ended May 31, 2026	Six Months Ended May 31, 2025
EXPENSES				
Consulting fees (Note 7)	\$ 12,500	\$ 37,500	\$ 50,000	\$ 75,000
Director fees (Note 7)	3,000	4,000	6,000	5,000
Filing and transfer agent	4,413	3,746	20,861	12,064
Management fees (Note 7)	102,000	99,500	184,000	189,500
Professional fees	16,703	10,968	42,796	11,768
Project investigation	2,560	8,022	5,876	8,022
Rent and office expenses	14,924	21,402	28,365	40,775
Salary and benefits (Note 7)	30,386	-	30,386	-
Share-based compensation (Notes 6 and 7)	-	132,731	287,408	132,731
Shareholder relations	1,159	633	4,606	3,850
Travel	13,321	16,461	34,362	37,073
Total expenses	(200,966)	(334,963)	(694,660)	(515,783)
OTHER ITEMS				
Fair value adjustment on investments (Note 4)	134,880	790,608	921,680	152,040
Interest income	23,998	961	38,430	15,865
Total other items	158,878	791,569	960,110	167,905
Income (loss) and comprehensive income (loss) for the period	(42,088)	456,606	265,450	(347,878)
Basic earnings (loss) per common share	\$ (0.00)	\$ 0.01	\$ 0.00	\$ (0.01)
Weighted average number of common shares outstanding - Basic	56,190,967	41,093,141	55,730,504	41,093,141
Weighted average number of common shares outstanding - Diluted	58,140,967	41,093,141	57,680,504	41,093,141

The accompanying notes are an integral part of these consolidated financial statements.

WILDSKY RESOURCES INC.
CONDENSED CONSOLIDATED INTERIM STATEMENTS OF CASH FLOWS
(Unaudited – Prepared by Management)
(Expressed in Canadian dollars)

	Six Months Ended May 31, 2026	Six Months Ended May 31, 2025
CASH FLOWS USED IN OPERATING ACTIVITIES		
Net income (loss) for the period	\$ 265,450	\$ (347,878)
Items not affecting cash:		
Fair value adjustment on investments	(921,680)	(152,040)
Share-based compensation	287,408	132,731
Changes in non-cash working capital items:		
Other receivables and prepaids	18,469	78,854
Accounts payable and accrued liabilities	(46,065)	(61,983)
Due to related parties	(25,884)	(51,374)
Net cash used in operating activities	(422,302)	(401,690)
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from private placements	1,500,000	-
Subscriptions received in advance	(1,325,000)	-
Share issuance costs	(16,906)	-
Proceeds from option exercise	15,000	-
Net cash from financing activities	173,094	-
CASH FLOWS USED IN INVESTING ACTIVITIES		
Exploration expenditure	-	(75,420)
Net cash used in investing activities	-	(75,420)
Change in cash and cash equivalents during the period	(249,208)	(477,110)
Cash and cash equivalents, beginning of period	3,959,533	2,433,310
Cash and cash equivalents, end of period	\$ 3,710,325	\$ 1,956,200

Supplemental disclosures with respect to cash flows (Note 11)

The accompanying notes are an integral part of these consolidated financial statements.

WILDSKY RESOURCES INC.**CONSOLIDATED STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY**

(Unaudited – Prepared by Management)

(Expressed in Canadian dollars)

	Share Capital						
	Number	Amount	Subscriptions received in advance	Share-based payments reserve	Deficit	Total	
Balance, November 30, 2024	41,093,141	\$ 56,309,562	\$ -	\$ 10,324,173	\$ (62,124,495)	\$ 4,509,240	
Share-based compensation	-	-	-	132,731	-	132,731	
Net loss for the period	-	-	-	-	(347,878)	(347,878)	
Balance, May 31, 2025	41,093,141	56,309,562	-	10,456,904	(62,472,373)	4,294,093	
Subscriptions received in advance	-	-	1,325,000	-	-	1,325,000	
Share issue costs	-	(6,198)	-	-	-	(6,198)	
Net loss for the period	-	-	-	-	(254,471)	(254,471)	
Balance, November 30, 2025	41,093,141	56,303,364	1,325,000	10,456,904	(62,726,844)	5,358,424	
Private placement	15,000,000	1,500,000	(1,325,000)	-	-	175,000	
Share issue costs	-	(11,708)	-	-	-	(11,708)	
Exercise of stock options	150,000	24,480	-	(9,480)	-	15,000	
Share-based compensation	-	-	-	287,408	-	287,408	
Net income for the period	-	-	-	-	265,450	265,450	
Balance, May 31, 2026	56,243,141	\$ 57,816,136	\$ -	\$ 10,734,832	\$ (62,461,394)	\$ 6,089,574	

The accompanying notes are an integral part of these consolidated financial statements.

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

1. NATURE OF OPERATIONS AND GOING CONCERN

Wildsky Resources Inc. (“Wildsky” or the “Company”) was incorporated in January 2006 under the laws of British Columbia, Canada. The Company’s registered office is Suite 507 – 700 West Pender Street, Vancouver, British Columbia, Canada. Wildsky is listed on the TSX Venture Exchange (“TSX-V”) under the trading symbol “WSK”. The Company and its subsidiaries are in the business of acquisition, exploration and development of mineral properties.

These consolidated financial statements have been prepared on a going concern basis which assumes that the Company will be able to continue its operations for the foreseeable future and meet its obligations and commitments in the normal course of business. As the Company is in the exploration stage, no revenue has been generated to date. At May 31, 2026, the Company had cash and cash equivalents of \$3,710,325 (November 30, 2025 - \$3,959,533), working capital of \$5,929,575 (November 30, 2025 - \$5,198,424) and a deficit of \$62,461,394 (November 30, 2025 - \$62,726,844). Management has assessed that this working capital is sufficient for the Company to continue as a going concern beyond one year. If the going concern assumption were not appropriate for these consolidated financial statements, it could be necessary to restate the Company’s assets and liabilities on a liquidation basis.

These consolidated financial statements do not reflect the adjustments to the carrying values of the assets and liabilities, the reported expenses and the statements of financial position classifications that would be necessary should the Company be unable to continue as a going concern. Such adjustments could be material.

2. MATERIAL ACCOUNTING POLICY INFORMATION**Statement of compliance**

These condensed consolidated interim financial statements have been prepared in accordance with IFRS Accounting Standards (“IFRS”) as issued by the International Accounting Standards Board (“IASB”) and comply with IAS 34 Interim Financial Reporting. These condensed consolidated interim financial statements should be read in conjunction with the Company’s audited consolidated financial statements for the year ended November 30, 2025.

These condensed consolidated interim financial statements were approved and authorized for issue by the Board of Directors on June 15, 2026.

Basis of presentation

These consolidated financial statements have been prepared on a historical cost basis, except for financial instruments measured at fair value. In addition, these consolidated financial statements have been prepared using the accrual basis of accounting, except for cash flow information.

Basis of consolidation

These consolidated financial statements include the balances and results of the Company and those entities over which the Company exercises control:

			Direct or Indirect Ownership	
			May 31, 2026	November 30, 2025
Subsidiary	Jurisdiction	Nature of business		
1248120 BC Ltd.	BC, Canada	Inactive (dissolved)	-	100%
1187935 BC Ltd.	BC, Canada	Holding Company	100%	100%
Zijin Midas (Nigeria) Limited	The Federal Republic of Nigeria	Holding Company	100%	100%

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

2. MATERIAL ACCOUNTING POLICY INFORMATION (*cont'd...*)**Basis of consolidation** (*cont'd...*)

The Company consolidates these subsidiaries on the basis that it controls these subsidiaries. Control is defined as the exposure, or rights, to variable returns from involvement with an investee and the ability to affect those returns through power over the investee. All intercompany transactions and balances have been eliminated on consolidation.

Functional and presentation currency

The Company's presentation currency is the Canadian dollar ("C\$"). The functional currency of the parent company and its subsidiary is also the Canadian dollar.

Transactions in currencies other than the Canadian dollar are recorded at exchange rates prevailing on the dates of the transactions. At the end of each reporting period, the monetary assets and liabilities of the Company that are denominated in foreign currencies are translated at the rate of exchange at the statement of financial position date while non-monetary assets and liabilities are translated at historical rates. Revenues and expenses are translated at the exchange rates approximating those in effect on the date of the transactions. Exchange gains and losses arising on translation are included in the statement of income (loss) and comprehensive income (loss).

Management judgments and estimates

The preparation of these consolidated financial statements in accordance with IFRS requires management use of estimates, assumptions and judgment that impact the Company's reported financial results. These estimates are based on past experiences and expectations of future events. Uncertainty on these judgments could result in material differences of the carrying amounts in the Company's financial position.

The key judgments and estimates that affect the consolidated financial statements are:

Impairment of exploration and evaluation assets (E&E assets)

The Company carries out an impairment assessment on its E&E assets when circumstances indicate their carrying values may exceed their recoverable amounts. The process of determining the impairment involves significant judgment and estimation on the recoverability of the E&E assets as it relies on both an interpretation of geological and technical data as well as market conditions including commodity prices, investor sentiment and global financing. As new information comes up, the recoverable amounts of the assets and the impairment loss may differ from these judgments and estimates.

Valuation of private company shares

The Company owns 12% of the issued and outstanding shares of MineSound Ltd. ("MineSound"), a private company. The Company accounts for this investment at fair value through profit and loss ("FVTPL").

Given that MineSound is a private company, there is significant judgment in determining the fair value of the investment. Management's assumptions used in the valuation of private company shares include, but are not limited to, the value at which a recent financing was completed by the investee company, company-specific information, general cash flow and trends in general market conditions.

Share-based compensation

Estimating the fair value of granted stock options requires determining the most appropriate valuation model, which is dependent on the terms and conditions of the grant. This estimate also requires determining the most appropriate inputs to the valuation model including the expected rate of forfeitures, expected life, price volatility, interest rate and dividend yield. Changes in the input assumptions can significantly affect the fair value estimate of the Company's earnings and reserves.

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

2. MATERIAL ACCOUNTING POLICY INFORMATION (*cont'd...*)**Management judgments and estimates** (*cont'd...*)*Going concern*

The assessment of the Company's ability to continue as a going concern and to raise sufficient funds to pay its ongoing operating expenditures, meet its liabilities for the ensuing year, and to fund planned and contractual exploration programs, involves significant judgment based on historical experience and other factors, including expectation of future events that are believed to be reasonable under the circumstances.

New, amended and future accounting pronouncements

The following standards are effective for future periods:

On April 9, 2024, the IASB issued a new standard – IFRS 18, "Presentation and Disclosure in Financial Statements" with a focus on updates to the statement of profit or loss. The key new concepts introduced in IFRS 18 relate to:

- the structure of the statement of profit or loss;
- required disclosures in the financial statements for certain profit or loss performance measures that are reported outside an entity's financial statements (that is, management-defined performance measures); and
- enhanced principles on aggregation and disaggregation which apply to the primary financial statements and notes in general.

IFRS 18 will replace IAS 1; many of the other existing principles in IAS 1 are retained, with limited changes. IFRS 18 will apply for reporting periods beginning on or after 1 January 2027. Retrospective application is required and early application is permitted.

The Company is currently assessing the effect of this new standard on its consolidated financial statements.

3. EXPLORATION AND EVALUATION ASSETS

	<i>Nasarawa Property (Nigeria)</i>
Balance, November 30, 2024	\$ 423,827
Data	600
Impairment of exploration and evaluation assets	<u>(424,427)</u>
Balance, November 30, 2025 and May 31, 2026	<u>\$ -</u>

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

3. EXPLORATION AND EVALUATION ASSETS (cont'd...)**Nasarawa Property (the Federal Republic of Nigeria)**

In December 2020, the Company received approval from the TSX-V for its acquisition of 1187935 BC Limited (“1187935 BC”). 1187935 BC legally and beneficially owns 9,900,000 ordinary shares (out of 10,000,000 ordinary shares issued and outstanding, the “Shares”) of Zijin Midas Nigeria Limited (“ZMNL”), a private company incorporated in the Federal Republic of Nigeria. The remaining 100,000 shares of ZMNL are held by an individual in trust for the Company.

The Company’s subsidiary ZMNL holds 100% interest in three Exploration Licenses (the “EL’s”) in Nigeria which pertain to niobium-tantalum (“Nb-Ta”) exploration. The total consideration paid (US\$96,000 (\$122,496)) was allocated to the Nasarawa Property acquisition costs.

As of November 30, 2025, the Company recognized an impairment of \$424,427 on Nasarawa Property.

4. INVESTMENTS

During the year ended November 30, 2025, the Company sold 3,106,000 GLDC shares with total proceeds of 948,498 (cost - \$1,545,235), and a loss on sales of \$596,737.

As at May 31, 2026, the Company held 4,496,000 (November 30, 2025 – 4,496,000) common shares in the capital of Cassiar Gold Corp (“GLDC”), with a fair value of \$2,292,960 (\$0.51 per share) (November 30, 2025 - \$1,371,280 (\$0.305 per share)).

	Amount
Balance, as at November 30, 2024	\$ 1,634,430
Cost of investments sold	(1,545,235)
Fair value adjustment	1,282,085
Balance, as at November 30, 2025	1,371,280
Fair value adjustment	921,680
Balance, as at May 31, 2026	\$ 2,292,960

5. LONG TERM INVESTMENTS

On May 24, 2023, the Company purchased 1,600,000 shares of MineSound for \$160,000, representing 14% of the total issued and outstanding shares of MineSound. During the year ended November 30, 2025, the Company’s share percentage in MineSound decreased to 12%.

MineSound was incorporated on November 16, 2022 under the laws of British Columbia, Canada. The Company is involved in the business of utilizing Seismic Frequency Resonance Exploration Technology (“SRT”) in exploration of metallic and non-metallic ores.

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

6. SHARE CAPITAL

Authorized - unlimited number of common shares without par value

Share issuance

On December 5, 2025, the Company closed a non-brokered private placement by issuing 15,000,000 share units at \$0.10 per share for total proceeds of \$1,500,000, of which \$1,325,000 was received as of November 30, 2025. Each unit is comprised of one common share and one-half of one common share purchase warrant of the Company. Each whole warrant is exercisable into one additional common share of the Company at an exercise price of \$0.15 per share until December 5, 2028. The Company paid filing fees and legal fees of \$11,708.

On April 1, 2026, the Company issued 150,000 shares pursuant to the exercise of 150,000 stock options for gross proceeds of \$15,000. The Company transferred \$9,480 of the fair value of the options exercised from share-based payment reserve to share capital.

There was no share issuance during the years ended November 30, 2025.

Stock options

The Company has a stock option plan whereby the Board of Directors may, from time to time, grant options to directors, officers, employees and consultants. The term of the option grants is up to ten years and vests immediately except for stock options granted to investor relations consultants whereby these options vest over 12 months. The maximum number of common shares reserved for issue shall not exceed 10% of the total number of common shares issued and outstanding as at the grant date.

On January 16, 2026, the Company granted to directors, officers and consultants 2,100,000 stock options, exercisable at \$0.17 per share for a term of 5 years. These options vested on the date of grant. The fair value (\$287,408; \$0.1369 per option) of the stock options granted was determined by using Black Scholes model with the following assumptions: risk free interest rate of 2.83%; volatility of 112.29%; expected life of options 5 year; and dividend rate of 0%.

On March 3, 2025, the Company granted to directors, officers and consultants 2,100,000 stock options, exercisable at \$0.10 per share for a term of 5 years. These options vested on the date of grant. The fair value (\$132,731; \$0.063 per option) of the stock options granted was determined by using Black Scholes model with the following assumptions: risk free interest rate of 2.50%; volatility of 102.55%; expected life of options 5 year; and dividend rate of 0%.

Option transactions are summarized as follows:

	Number of Options	Weighted Average Exercise Price
Balance, November 30, 2024	1,000,000	\$ 0.20
Granted	<u>2,100,000</u>	<u>0.10</u>
Balance, November 30, 2025	3,100,000	0.13
Granted	2,100,000	0.17
Excised	(150,000)	0.10
Expired	<u>(200,000)</u>	<u>0.19</u>
Balance, May 31, 2026	4,850,000	\$ 0.15

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

6. SHARE CAPITAL (cont'd...)**Options (cont'd...)**

As at May 31, 2026, the following incentive stock options are outstanding:

Number of Options	Exercise Price	Expiry Date
900,000	\$ 0.20	February 24, 2027
1,950,000	\$ 0.10	March 3, 2030
2,000,000	\$ 0.17	January 16, 2031

Warrants

Warrant transactions are summarized as follows:

	Number of Options	Weighted Average Exercise Price
Balance, November 30, 2024 and 2025	-	\$ -
Warrants issued in private placement	<u>7,500,000</u>	<u>0.15</u>
Balance, May 31, 2026	<u>7,500,000</u>	<u>\$ 0.15</u>

As at May 31, 2026, the following incentive stock options are outstanding:

Number of Options	Exercise Price	Expiry Date
7,500,000	\$ 0.15	December 5, 2028

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

7. RELATED PARTY TRANSACTIONS

Key management personnel include those persons having authority and responsibility for planning, directing, and controlling the activities of the Company as a whole. The Company has determined that key management personnel consists of members of the Company's Board of Directors and corporate officers.

Except as disclosed elsewhere in the consolidated financial statements, during the six months ended May 31, 2026, the Company entered into the following transactions with related parties:

a) the Company paid or accrued management fees of \$148,000 (2025 - \$153,500) to a company controlled by the CEO and President. As of May 31, 2026, \$54,600 (November 30, 2025 - \$54,600) of services fees payable to the company controlled by the CEO and President, and \$10,540 (November 30, 2025 - \$5,097) of expenses reimbursement owing to the CEO were included in due to related parties.

b) the Company paid or accrued management fees of \$36,000 (2025 - \$36,000) to a company controlled by the CFO. As of May 31, 2026, \$6,300 (November 30, 2025 - \$7,627) payable to the company controlled by the CFO was included in due to related parties.

c) the Company paid or accrued consulting fees of \$50,000 (2025 - \$75,000) to a company controlled by the VP Exploration and Director. Starting April 1, 2026, the Company terminated the consulting agreement, instead entering into an employment agreement with the VP Exploration and Director. The Company paid \$28,600 (2025 - \$Nil) of salary and benefits during the six months ended May 31, 2026. As of May 31, 2026, the Company had \$10,540 (November 30, 2025 - \$35,172) of travel advance to the VP Exploration that is included in prepaid expenses.

d) The Company accrued directors' fees of \$6,000 (2025 - \$8,000) to three directors, and wrote off of \$Nil (2025 - \$3,000) accrued fees to a former director. As of May 31, 2026, \$12,000 (November 30, 2025 - \$17,000) payable to the three directors were included in due to related parties.

e) The Company granted 1,500,000 (2025 - 1,700,000) stock options to directors and officers with a fair value of \$205,291 (2025 - \$107,449) (Note 6).

Accounts payable to related parties do not bear interest, are unsecured and repayable on demand.

8. SEGMENTED INFORMATION

The Company primarily operates in one reportable operating segment, being the acquisition and exploration of exploration and evaluation assets located in Africa.

9. FAIR VALUE MEASUREMENT AND RISK MANAGEMENT

IFRS 13, Fair Value Measurement, establishes a fair value hierarchy that reflects the significance of the inputs used in making the measurements. The fair value hierarchy has the following levels:

Level 1 – quoted prices (unadjusted) in active markets for identical assets or liabilities;

Level 2 – inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e. as prices) or indirectly (i.e. derived from prices); and,

Level 3 - inputs for the asset or liability that are not based on observable market data (unobservable inputs).

The Company's cash and cash equivalents, receivables, accounts payable and accrued liabilities, and due to related parties are measured at amortized cost. The Company's carrying values of these items approximate their fair value due to the relatively short periods to maturity of the instruments. The Company's investments are measured at FVTPL using level 1 inputs, while the Company's long term investment is measured at FVTPL using level 2 inputs which includes quoted prices for identical or similar assets or liabilities in markets that are not active.

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

9. FAIR VALUE MEASUREMENT AND RISK MANAGEMENT *(cont'd...)*

The Company's financial instruments measured at fair value as at May 31, 2026 are as follows:

	Level 1	Level 2	Level 3
Financial assets at FVTPL			
Investments	\$ 2,292,960	\$ -	\$ -
Long term investment	\$ -	\$ -	\$ 160,000

The determination of the fair value of the long term investment by management was based on the most recent transaction of the underlying company. (Note 6).

Liquidity risk

Liquidity risk is the risk that the Company might not be able to meet its obligations and commitments as they come due. As at May 31, 2026, the Company had cash and cash equivalents of \$3,710,325 (November 30, 2025 - \$3,959,533) and working capital of \$5,929,575 (November 30, 2025 - \$5,198,424).

Credit risk

Credit risk arises from cash and cash equivalents held with financial institutions as well as credit exposure on outstanding receivables.

The Company's cash and cash equivalents are held at high-credit rating financial institutions. The Company's maximum exposure to credit risk is the carrying amounts of cash and cash equivalents, and receivables on its consolidated statement of financial position.

Market risk

Market risk is the risk of loss that may arise from changes in market factors such as interest rates, foreign exchange rates, and commodity and equity prices.

i. Interest rate risk

Interest rate risk arises from changes in market rates of interest that could adversely affect the Company. The Company's exposure to interest rate risk is insignificant.

ii. Foreign currency risk

Foreign currency risk arises from fluctuations in foreign currencies versus the Canadian dollar that could adversely affect reported balances and transactions denominated in those currencies. The Company incurs expenditures in Canada and Africa and holds a mineral property in Africa. As such, the Company is exposed to currency risks associated with these expenditures and asset.

iii. Equity price risk

Equity price risk arises from market fluctuations in equity prices that could adversely affect the Company's operations. The Company's current exposure to equity price risk is limited to declines in the values and volumes including those of its own shares, which could impede its ability to raise additional funds when required.

WILDSKY RESOURCES INC.**Notes to the condensed consolidated interim financial statements****(Unaudited – prepared by management)****(Expressed in Canadian dollars)****For the six months ended May 31, 2026**

10. CAPITAL MANAGEMENT

The Company's capital management objective is to ensure its ability to continue as a going concern to meet its operational obligations and to maintain capital access to fund its mineral exploration activities in the Federal Republic of Nigeria.

The capital that the Company manages is the total equity on the consolidated statements of financial position. The Company may modify the capital structure to meet its funding needs by issuing new equity shares and/or debt instruments, disposing assets or bringing in joint venture partners. To facilitate the management of its capital, the Company prepares annual budgets approved by the Board of Directors. The Company is not subject to any externally imposed capital requirements. There were no changes in the Company's approach to capital management during the period ended May 31, 2026

11. SUPPLEMENTAL DISCLOSURES WITH RESPECT TO CASH FLOWS

There were no significant non-cash transactions during the six-month periods ended May 31, 2026 and 2025.

12. PROPOSED TRANSACTIONS

On April 20, 2026, the Company entered into a non-binding letter of intent (the "LOI") with respect to the acquisition of Phoenix Art Ltd. ("Phoenix"). Phoenix, a private Ontario corporation, holds a 51% interest in the Zimbabwean corporation Wilsite Gold Mining (Private) Limited ("Wilsite"). Wilsite holds a 100% interest in the Felsite Gold Project, a package of three contiguous mining licences totaling approximately 250 hectares in the Gweru area of Midlands Province, Zimbabwe.

Pursuant to the terms of the terms of the LOI, the Company may purchase all of the issued and outstanding common shares in the capital of Phoenix for a cash purchase price of US\$1,998,000. The proposed transaction is subject to, among other terms, the parties entering into a definitive agreement and the approval of the TSX-V.

The parties to the proposed transaction are at arms' length, and no finder's fee is payable in connection with the proposed transaction.

13. EVENTS SUBSEQUENT TO THE REPORTING PERIOD

1) On June 5, 2026, the Company granted to the ensuing CFO 200,000 incentive stock options. Each option shall be exercisable into a common share in the capital of the Company at a price of \$0.15 per Option until the close of business on June 5, 2031.

2) On June 11, 2026, in relation with the Proposed Transactions, the Company entered into a loan agreement (the "Agreement") with Phoenix to provide a loan of US\$255,000. This loan is used to comply with a cash call from Wilsite for Phoenix to preserve its 51% interest in Wilsite. The loan is non-interest bearing and secured by Phoenix's shares in Wilsite. On June 12, 2026, the Company wired the US\$255,000 to Phoenix accordingly.